EU CCA: Main features of capital instruments

1	Issuer	Atlantic Lux HoldCo S.à r.l.	Aareal Bank AG	Aareal Bank AG
2	Unique identifier (e.g. CUSIP, ISIN or Bloomberg identifier for private placement)	n/a	DE0002733409	DE0002733417
2a	Public or private placement	Private	Private	Private
3	Governing law(s) of the instrument	Luxembourg law	German law	German law
	Regulatory treatment			
4	Current treatment, taking into account, if applicable, the transitional CRR rules	Common Equity Tier 1 capital	Tier 2 capital	Tier 2 capital
5	Post-transitional CRR rules	Common Equity Tier 1 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo/(sub-)consolidated/solo and (sub-)consolidated level	Group level	Group/sub-group level	Group/sub-group level
7	Instrument type (types to be specified by each jurisdiction)	Share capital	Subordinated liability	Subordinated liability
8	Amount recognised in regulatory capital and eligible liabilities instruments (currency in millions, as at the most recent reporting date) $^{\prime\prime}$	€ 41 mn	€ 1 mn	€ 2 mn
9	Nominal amount of instrument	€ 41 mn	€ 3 mn	€ 9 mn
EU-9a	Issue price	n/a	100.00 %	100.00%
EU-9b	Redemption price	n/a	100.00%	100.00%
10	Accounting classification	Nominal capital	Liability – measured at amortised cost	Liability – measured at amortised cost
11	Original date of issuance	Varying	10 April 2001	4 May 2001
12	Perpetual or dated	Perpetual	Fixed maturity	Fixed maturity
13	Original maturity date	No maturity	10 April 2026	4 May 2026
14	Issuer call subject to prior supervisory approval	No	No	No
15	Optional call date, contingent call dates, and redemption amount	n/a	n/a	n/a
16	Subsequent call dates, if applicable		n/a	n/a
	Coupons/dividends			
17	Fixed or floating dividend/coupon		Fixed	Fixed
18	Coupon rate and any related reference index		6.470%	6.570%
19	Existence of a "dividend stopper"		No	No
EU-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Fully discretionary	Mandatory	Mandatory
EU-20b		Fully discretionary	Mandatory	Mandatory
21	Existence of step-up features, or other incentive to redeem		No	No
22	Non-cumulative or cumulative		Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible: Conversion trigger(s)		n/a	n/a
25	If convertible: fully or partially		n/a	n/a
26	If convertible: Conversion rate			n/a
27	If convertible: Mandatory or optional conversion		n/a	n/a
28	If convertible: Specify instrument type convertible into			n/a
29	If convertible: Specify issuer of instrument it converts into		n/a	n/a
30	Write-down features			n/a
31	If write-down: Write-down trigger(s)			n/a
32	If write-down: full or partial			n/a
33	If write-down: permanent or temporary			n/a
34	If temporary write-down: Description of write-up mechanism			n/a
34a	Type of subordination (only for eligible liabilities)			n/a
EU-34b				n/a
	Position in subordination hierarchy in liquidation		Junior to non-	Junior to non-
35	(specify instrument type immediately senior to instrument)	n/a	subordinated liabilities	subordinated liabilities
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	n/a	n/a	n/a
37a	Link to the full term and conditions of the instrument (signposting)	n/a	/DE0002733409.pdf	/DE0002733417.pdf

1	Issuer	Aareal Bank AG	Aareal Bank AG
2	Unique identifier (e.g. CUSIP, ISIN or Bloomberg identifier for private placement)	DE000A1TNC86	DE000A1TNDF2
2a	Public or private placement	Public	Private
3	Governing law(s) of the instrument	German law	German law
	Regulatory treatment		
4	Current treatment, taking into account, if applicable, the transitional CRR rules	Tier 2 capital	Tier 2 capital
5	Post-transitional CRR rules	Tier 2 capital	Tier 2 capital
6	Eligible at solo/(sub-)consolidated/solo and (sub-)consolidated level	Group/sub-group level	Group/sub-group level
7	Instrument type (types to be specified by each jurisdiction)	Subordinated liability	Subordinated liability
8	Amount recognised in regulatory capital and eligible liabilities instruments (currency in millions, as at the most recent reporting date) 11	€ 2 mn	€ 10 mn
9	Nominal amount of instrument	€ 80 mn	€ 10 mn
EU-9a	Issue price	100.00 %	100.00%
EU-9b	Redemption price	100.00 %	100.00 %
10	Accounting classification	Liability – measured at amortised cost	Liability – measured at amortised cost
11	Original date of issuance	19 February 2014	22 May 2014
12	Perpetual or dated	Fixed maturity	Fixed maturity
13	Original maturity date	19 February 2024	22 May 2029
14	Issuer call subject to prior supervisory approval	Yes	Yes
15	Optional call date, contingent call dates, and redemption amount	At nominal amount, by way of declaration vis-à-vis creditors, if bonds are phased- out from Tier 2 capital due to changes in applicable regulatory provisions.	At nominal amount, by way of declaration vis-à-vis creditors, if bonds are phased- out from Tier 2 capital due to changes in applicable regulatory provisions.
16	Subsequent call dates, if applicable	n/a	n/a
	Coupons / dividends		
17	Fixed or floating dividend/coupon	Fixed	Fixed
18	Coupon rate and any related reference index	4.250 %	4.180%
19	Existence of a "dividend stopper"	No	No
EU-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory
EU-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory
21	Existence of step-up features, or other incentive to redeem		
22		No	No
22	Non-cumulative or cumulative	Non-cumulative	No Non-cumulative
22		·	
	Non-cumulative or cumulative	Non-cumulative	Non-cumulative
23	Non-cumulative or cumulative Convertible or non-convertible	Non-cumulative Non-convertible	Non-cumulative Non-convertible
23 24	Non-cumulative or cumulative Convertible or non-convertible If convertible: Conversion trigger(s)	Non-cumulative Non-convertible n/a	Non-cumulative Non-convertible n/a
23 24 25	Non-cumulative or cumulative Convertible or non-convertible If convertible: Conversion trigger(s) If convertible: fully or partially	Non-cumulative Non-convertible n/a n/a	Non-cumulative Non-convertible n/a n/a
23 24 25 26	Non-cumulative or cumulative Convertible or non-convertible If convertible: Conversion trigger(s) If convertible: fully or partially If convertible: Conversion rate	Non-cumulative Non-convertible n/a n/a n/a	Non-cumulative Non-convertible n/a n/a
23 24 25 26 27	Non-cumulative or cumulative Convertible or non-convertible If convertible: Conversion trigger(s) If convertible: fully or partially If convertible: Conversion rate If convertible: Mandatory or optional conversion	Non-cumulative Non-convertible n/a n/a n/a	Non-cumulative Non-convertible n/a n/a n/a
23 24 25 26 27 28	Non-cumulative or cumulative Convertible or non-convertible If convertible: Conversion trigger(s) If convertible: fully or partially If convertible: Conversion rate If convertible: Mandatory or optional conversion If convertible: Specify instrument type convertible into	Non-cumulative Non-convertible n/a n/a n/a n/a n/a	Non-cumulative Non-convertible n/a n/a n/a n/a
23 24 25 26 27 28 29	Non-cumulative or cumulative Convertible or non-convertible If convertible: Conversion trigger(s) If convertible: Conversion rate If convertible: Conversion rate If convertible: Mandatory or optional conversion If convertible: Specify instrument type convertible into If convertible: Specify issuer of instrument it converts into	Non-cumulative Non-convertible n/a n/a n/a n/a n/a n/a	Non-cumulative Non-convertible n/a n/a n/a n/a n/a
23 24 25 26 27 28 29 30	Non-cumulative or cumulative Convertible or non-convertible If convertible: Conversion trigger(s) If convertible: Conversion rate If convertible: Conversion rate If convertible: Mandatory or optional conversion If convertible: Specify instrument type convertible into If convertible: Specify issuer of instrument it converts into Write-down features	Non-cumulative Non-convertible n/a n/a n/a n/a n/a n/a n/a	Non-cumulative Non-convertible n/a n/a n/a n/a n/a n/a
23 24 25 26 27 28 29 30 31	Non-cumulative or cumulative Convertible or non-convertible If convertible: Conversion trigger(s) If convertible: fully or partially If convertible: Conversion rate If convertible: Conversion rate If convertible: Mandatory or optional conversion If convertible: Specify instrument type convertible into If convertible: Specify issuer of instrument it converts into Write-down features If write-down: Write-down trigger(s)	Non-cumulative Non-convertible n/a n/a n/a n/a n/a n/a n/a n/a	Non-cumulative Non-convertible n/a n/a n/a n/a n/a n/a n/a n/a
23 24 25 26 27 28 29 30 31 32	Non-cumulative or cumulative Convertible or non-convertible If convertible: Conversion trigger(s) If convertible: Conversion rate If convertible: Conversion rate If convertible: Mandatory or optional conversion If convertible: Specify instrument type convertible into If convertible: Specify issuer of instrument it converts into Write-down features If write-down: Write-down trigger(s) If write-down: full or partial	Non-cumulative Non-convertible n/a n/a n/a n/a n/a n/a n/a n/a n/a n/a	Non-cumulative Non-convertible n/a n/a n/a n/a n/a n/a n/a n/a n/a
23 24 25 26 27 28 29 30 31 32 33	Non-cumulative or cumulative Convertible or non-convertible If convertible: Conversion trigger(s) If convertible: Conversion rate If convertible: Conversion rate If convertible: Mandatory or optional conversion If convertible: Specify instrument type convertible into If convertible: Specify issuer of instrument it converts into Write-down features If write-down trigger(s) If write-down: full or partial If write-down: permanent or temporary	Non-cumulative Non-convertible n/a	Non-cumulative Non-convertible n/a
23 24 25 26 27 28 29 30 31 32 33 34	Non-cumulative or cumulative Convertible or non-convertible If convertible: Conversion trigger(s) If convertible: Conversion rate If convertible: Conversion rate If convertible: Mandatory or optional conversion If convertible: Specify instrument type convertible into If convertible: Specify instrument type convertible into If convertible: Specify issuer of instrument it converts into Write-down features If write-down trigger(s) If write-down: Write-down trigger(s) If write-down: full or partial If write-down: permanent or temporary If temporary write-down: Description of write-up mechanism Type of subordination (only for eligible liabilities)	Non-cumulative Non-convertible n/a	Non-cumulative Non-convertible n/a
23 24 25 26 27 28 29 30 31 32 33 34 34a	Non-cumulative or cumulative Convertible or non-convertible If convertible: Conversion trigger(s) If convertible: Conversion rate If convertible: Conversion rate If convertible: Mandatory or optional conversion If convertible: Specify instrument type convertible into If convertible: Specify instrument type convertible into If convertible: Specify issuer of instrument it converts into Write-down features If write-down trigger(s) If write-down: Write-down trigger(s) If write-down: full or partial If write-down: permanent or temporary If temporary write-down: Description of write-up mechanism Type of subordination (only for eligible liabilities) Ranking of the instrument in normal insolvency proceedings Position in subordination hierarchy in liquidation	Non-cumulative Non-convertible n/a n/a	Non-cumulative Non-convertible n/a
23 24 25 26 27 28 29 30 31 32 33 34 34 24a EU-34b 35	Non-cumulative or cumulative Convertible or non-convertible If convertible: Conversion trigger(s) If convertible: Conversion rate If convertible: Conversion rate If convertible: Mandatory or optional conversion If convertible: Specify instrument type convertible into If convertible: Specify instrument type convertible into If convertible: Specify issuer of instrument it converts into Write-down features If write-down features If write-down: Write-down trigger(s) If write-down: full or partial If write-down: permanent or temporary If temporary write-down: Description of write-up mechanism Type of subordination (only for eligible liabilities) Ranking of the instrument in normal insolvency proceedings Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Non-cumulative Non-convertible Non-convertible N/a N/a N/a N/a N/a N/a N/a N/a N/a N/a	Non-cumulative Non-convertible n/a
23 24 25 26 27 28 29 30 31 32 33 34 34 34a EU-34b 35 36	Non-cumulative or cumulative Convertible or non-convertible If convertible: Conversion trigger(s) If convertible: Conversion rate If convertible: Conversion rate If convertible: Specify instrument type convertible into If convertible: Specify instrument type convertible into If convertible: Specify issuer of instrument it converts into Write-down features If write-down: Write-down trigger(s) If write-down: full or partial If write-down: permanent or temporary If temporary write-down: Description of write-up mechanism Type of subordination (only for eligible liabilities) Ranking of the instrument in normal insolvency proceedings Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features	Non-cumulative Non-convertible n/a No	Non-cumulative Non-convertible Non-convertible n/a No
23 24 25 26 27 28 29 30 31 32 33 34 34 24a EU-34b 35	Non-cumulative or cumulative Convertible or non-convertible If convertible: Conversion trigger(s) If convertible: Conversion rate If convertible: Conversion rate If convertible: Mandatory or optional conversion If convertible: Specify instrument type convertible into If convertible: Specify instrument type convertible into If convertible: Specify issuer of instrument it converts into Write-down features If write-down features If write-down: Write-down trigger(s) If write-down: full or partial If write-down: permanent or temporary If temporary write-down: Description of write-up mechanism Type of subordination (only for eligible liabilities) Ranking of the instrument in normal insolvency proceedings Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Non-cumulative Non-convertible Non-convertible N/a N/a N/a N/a N/a N/a N/a N/a N/a N/a	Non-cumulative Non-convertible n/a

1	Issuer	Aareal Bank AG	Aareal Bank AG
2	Unique identifier (e.g. CUSIP, ISIN or Bloomberg identifier for private placement)	DE000A1TNDG0	276299BF
2a	Public or private placement	Public	Private
3	Governing law(s) of the instrument	German law	German law
	Regulatory treatment		
4	Current treatment, taking into account, if applicable, the transitional CRR rules	Tier 2 capital	Tier 2 capital
5	Post-transitional CRR rules	Tier 2 capital	Tier 2 capital
6	Eligible at solo/(sub-)consolidated/solo and (sub-)consolidated level	Group/sub-group level	Group/sub-group level
7	Instrument type (types to be specified by each jurisdiction)	Subordinated liability	Subordinated liability
8	Amount recognised in regulatory capital and eligible liabilities instruments (currency in millions, as at the most recent reporting date) ¹⁾	€ 30 mn	€ 2 mn
9	Nominal amount of instrument	€ 30 mn	€ 5 mn
EU-9a	Issue price	100.00 %	100.00 %
EU-9b	Redemption price	100.00 %	100.00 %
10	Accounting classification	Liability – measured at amortised cost	Liability – measured at amortised cost
11	Original date of issuance	20 June 2014	26 September 2012
12	Perpetual or dated	Fixed maturity	Fixed maturity
13	Original maturity date	20 June 2029	26 September 2025
14	Issuer call subject to prior supervisory approval		Yes
15	Optional call date, contingent call dates, and redemption amount	Optional call date 20/06/2024, at nominal amount, as well as at nominal amount, by way of declaration vis-à-vis creditors, if bonds are phased-out from Tier 2 capital due to changes in applicable regulatory provisions.	At nominal amount if no longer recognised as Tier 2 capital.
16	Subsequent call dates, if applicable	No	n/a
	Coupons/dividends		
17	Fixed or floating dividend/coupon	Currently fixed, later floating	Fixed
18	Coupon rate and any related reference index	3.125 %, later 5y euro mid-swap rate + 1.500 %	5.000 %
19	Existence of a "dividend stopper"		No
EU-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory
EU-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory
21	Existence of step-up features, or other incentive to redeem		No
22	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible
24	If convertible: Conversion trigger(s)		n/a
25	If convertible: fully or partially	n/a	n/a
26	If convertible: Conversion rate	n/a	n/a
27	If convertible: Mandatory or optional conversion	–	n/a
28	If convertible: Specify instrument type convertible into	–	n/a
29	If convertible: Specify issuer of instrument it converts into		n/a
30	Write-down features	–	n/a
31	lf write-down: Write-down trigger(s)		n/a
32	lf write-down: full or partial		n/a
33	If write-down: permanent or temporary	n/a	n/a
34	If temporary write-down: Description of write-up mechanism		n/a
			n/a
34a	Type of subordination (only for eligible liabilities)	, ci	104
	Type of subordination (only for eligible liabilities) Ranking of the instrument in normal insolvency proceedings		n/a
EU-34b			
EU-34b	Ranking of the instrument in normal insolvency proceedings		Junior to non-subordinated
34a EU-34b 35 36	Ranking of the instrument in normal insolvency proceedings Position in subordination hierarchy in liquidation	Junior to non-subordinated	Junior to non-subordinated liabilities
EU-34b 35	Ranking of the instrument in normal insolvency proceedings Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Junior to non-subordinated liabilities	

1	Issuer	Aareal Bank AG
2	Unique identifier (e.g. CUSIP, ISIN or Bloomberg identifier for private placement)	DE000A1TNDK2
2a	Public or private placement	Public
3	Governing law(s) of the instrument	German law
	Regulatory treatment	
4	Current treatment, taking into account, if applicable, the transitional CRR rules	Additional Tier 1 capital
5	Post-transitional CRR rules	Additional Tier 1 capital
6	Eligible at solo/(sub-)consolidated/solo and (sub-)consolidated level	Group/sub-group level
7	Instrument type (types to be specified by each jurisdiction)	AT1 bond
8	Amount recognised in regulatory capital and eligible liabilities instruments (currency in millions, as at the most recent reporting date) $^{\!1\!j}$	€ 286 mn
9	Nominal amount of instrument	€ 300 mn
EU-9a	Issue price	100.00 %
EU-9b	Redemption price	100.00 %
10	Accounting classification	Liability – measured at amortised cost
11	Original date of issuance	20 November 2014
12	Perpetual or dated	Perpetual
13	Original maturity date	No maturity
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates, and redemption amount	On 30 April 2020 for the first time; in addition, tax call and regulatory call are possible. Repayment at nominal amount or reduced current nominal amount plus accrued interest.
16	Subsequent call dates, if applicable	Callable annually after first call date (30 April 2020)
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Currently fixed, later floating
		7.625 %.
18	Coupon rate and any related reference index	later 1y euro mid-swap rate + 7.180%
19	Existence of a "dividend stopper"	No
EU-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Totally discretionary; in case of disbursement: payout date is 30 April of any given year
EU-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Totally discretionary
21	Existence of step-up features, or other incentive to redeem	No
22	Non-cumulative or cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible: Conversion trigger(s)	
25	If convertible: fully or partially	
26	If convertible: Conversion rate	
27	If convertible: Mandatory or optional conversion	
28	If convertible: Specify instrument type convertible into	
29	If convertible: Specify issuer of instrument it converts into	
30	Write-down features	Yes
31	If write-down: Write-down trigger(s)	Automatic write-down of capital amount in case of trigger event (CET1 ratio falling below 7 % on Group level), before instruments with a lower CET1 trigger and after instruments with a higher CET1 trigger
32	If write-down: full or partial	Pro-rata with other AT1 instruments until CET1 ratio of 7 % is restored
33	If write-down: permanent or temporary	Permanent; Management Board may determine write-up
34	If temporary write-down: Description of write-up mechanism	At the discretion of issuer, write-up pari passu with other AT1 instruments, MDA pursuant to CRR must not be exceeded
34a	Type of subordination (only for eligible liabilities)	n/a
EU-34b	Ranking of the instrument in normal insolvency proceedings	n/a
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Instruments fully subordinated to (i) third-party claims from non-subordinated liabilities, (ii) claims from Tier 2 instruments as well as (iii) receivables pursuant to section 39 (1) Nos. 1 to 5 of the German Insolvency Code ("InsO").
36	Non-compliant transitioned features	n/a
37	If yes, specify non-compliant features	n/a
37a	Link to the full term and conditions of the instrument (signposting)	/DE000A1TNDK2.pdf

1	Issuer	Aareal Bank AG	Aareal Bank AG	Aareal Bank AG
2	Unique identifier (e.g. CUSIP, ISIN or Bloomberg identifier for private placement)	277539BF	277864BF	278591BF
2a	Public or private placement	Private	Private	Private
3	Governing law(s) of the instrument	German law	German law	German law
	Regulatory treatment			
4	Current treatment, taking into account, if applicable, the transitional CRR rules	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	Post-transitional CRR rules	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo/(sub-)consolidated/solo and (sub-)consolidated level	Group/sub-group level	Group/sub-group level	Group/sub-group level
7	Instrument type (types to be specified by each jurisdiction)	Subordinated liability	Subordinated liability	Subordinated liability
8	Amount recognised in regulatory capital and eligible liabilities instruments (currency in millions, as at the most recent reporting date) $^{1)}$	€ 4 mn	€31 mn	€ 10 mn
9	Nominal amount of instrument	€ 5 mn	€ 40 mn	€ 11 mn
EU-9a	Issue price	99.60%	99.30%	100.00 %
EU-9b	Redemption price	100.00%	100.00%	100.00 %
10	Accounting classification	Liability – measured at amortised cost	Liability – measured at amortised cost	Liability – measured at amortised cost
11	Original date of issuance	31 January 2013	2 April 2013	13 August 2013
12	Perpetual or dated	Fixed maturity	Fixed maturity	Fixed maturity
13	Original maturity date	31 January 2028	3 April 2028	13 August 2029
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date, contingent call dates, and redemption amount	At nominal amount if no longer recognised as Tier 2 capital.	At nominal amount if no longer recognised as Tier 2 capital.	At nominal amount if no longer recognised as Tier 2 capital.
16	Subsequent call dates, if applicable	n/a	n/a	n/a
	Coupons / dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related reference index	4.800%	5.000 %	5.250%
19	Existence of a "dividend stopper"	No	No	No
EU-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory
EU-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory
21	Existence of step-up features, or other incentive to redeem	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible: Conversion trigger(s)	n/a	n/a	n/a
25	If convertible: fully or partially	n/a	n/a	n/a
26	If convertible: Conversion rate	n/a	n/a	n/a
27	If convertible: Mandatory or optional conversion	n/a	n/a	n/a
28	If convertible: Specify instrument type convertible into	n/a	n/a	n/a
29	If convertible: Specify issuer of instrument it converts into	n/a	n/a	n/a
30	Write-down features	n/a	n/a	n/a
31	If write-down: Write-down trigger(s)	n/a	n/a	n/a
32	If write-down: full or partial	n/a	n/a	n/a
33	If write-down: permanent or temporary	n/a	n/a	n/a
34	If temporary write-down: Description of write-up mechanism	n/a	n/a	n/a
34a	Type of subordination (only for eligible liabilities)	n/a	n/a	n/a
EU-34b	Ranking of the instrument in normal insolvency proceedings	n/a	n/a	n/a
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Junior to non- subordinated liabilities	Junior to non- subordinated liabilities	Junior to non- subordinated liabilities
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	n/a	n/a	n/a
37a	Link to the full term and conditions of the instrument (signposting)	/277539BF.pdf	/277864BF.pdf	/278591BF.pdf

1	Issuer	Aareal Bank AG	Aareal Bank AG	Aareal Bank AG
2	Unique identifier (e.g. CUSIP, ISIN or Bloomberg identifier for private placement)	278630BF	278710BF	278732BF
2a	Public or private placement	Private	Private	Private
3	Governing law(s) of the instrument	German law	German law	German law
	Regulatory treatment			
4	Current treatment, taking into account, if applicable, the transitional CRR rules	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	Post-transitional CRR rules	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo/(sub-)consolidated/solo and (sub-)consolidated level	Group/sub-group level	Group/sub-group level	Group/sub-group level
7	Instrument type (types to be specified by each jurisdiction)	Subordinated liability	Subordinated liability	Subordinated liability
8	Amount recognised in regulatory capital and eligible liabilities instruments (currency in millions, as at the most recent reporting date) 11	€ 3 mn	€ 0 mn	€1 mn
9	Nominal amount of instrument	€ 5 mn	€ 2 mn	€3 mn
EU-9a	Issue price	99.90 %	99.30%	99.38 %
EU-9b	Redemption price	100.00%	100.00%	100.00%
10	Accounting classification	Liability – measured at amortised cost	Liability – measured at amortised cost	Liability – measured at amortised cost
11	Original date of issuance	21 August 2013	3 September 2013	5 September 2013
12	Perpetual or dated	Fixed maturity	Fixed maturity	Fixed maturity
13	Original maturity date	21 August 2026	3 September 2024	5 September 2025
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date, contingent call dates, and redemption amount	At nominal amount if no longer recognised as Tier 2 capital.	At nominal amount if no longer recognised as Tier 2 capital.	At nominal amount if no longer recognised as Tier 2 capital.
16	Subsequent call dates, if applicable	n/a	n/a	n/a
	Coupons/dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related reference index	5.100%	4.750%	5.000 %
19	Existence of a "dividend stopper"	No	No	No
EU-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory	Mandatory	Mandatory
	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory
21	Existence of step-up features, or other incentive to redeem	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible: Conversion trigger(s)	n/a	n/a	n/a
25	If convertible: fully or partially		n/a	n/a
26	If convertible: Conversion rate	n/a	n/a	n/a
27	If convertible: Mandatory or optional conversion	n/a	n/a	n/a
28	If convertible: Specify instrument type convertible into		n/a	n/a
29	If convertible: Specify issuer of instrument it converts into		n/a	n/a
30	Write-down features	n/a		n/a
31	If write-down: Write-down trigger(s)	n/a	n/a	n/a
32	lf write-down: full or partial	n/a		n/a
33	If write-down: permanent or temporary	n/a		n/a
34	If temporary write-down: Description of write-up mechanism	n/a	n/a	n/a
34a	Type of subordination (only for eligible liabilities)		n/a	n/a
EU-34b	Ranking of the instrument in normal insolvency proceedings	n/a	n/a	n/a
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Junior to non- subordinated liabilities	Junior to non- subordinated liabilities	Junior to non- subordinated liabilities
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features		n/a	n/a
37a	Link to the full term and conditions of the instrument (signposting)	/278630BF.pdf	/278710BF.pdf	/278732BF.pdf

Aareal Bank AG 281117BF Private German law
Private
German law
Tier 2 capital
Tier 2 capital
sub-group level
rdinated liability
€0mn
€1 mn
99.84 %
100.00%
– measured at amortised cost
February 2014
Fixed maturity
February 2024
Yes
ominal amount recognised as Tier 2 capital.
n/a
Fixed
4.620%
No
Mandatory
Mandatory
No
Non-cumulative
Ion-convertible
n/a
Junior to non- inated liabilities
No
n/a
/281117BF.pdf

1	Issuer	Aareal Bank AG	Aareal Bank AG	Aareal Bank AG
2	Unique identifier (e.g. CUSIP, ISIN or Bloomberg identifier for private placement)	281195BF	281209BF	282022BF
2a	Public or private placement	Private	Private	Private
3	Governing law(s) of the instrument	German law	German law	German law
	Regulatory treatment			
4	Current treatment, taking into account, if applicable, the transitional CRR rules	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	Post-transitional CRR rules	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo/(sub-)consolidated/solo and (sub-)consolidated level	Group/sub-group level	Group/sub-group level	Group/sub-group level
7	Instrument type (types to be specified by each jurisdiction)	Subordinated liability	Subordinated liability	Subordinated liability
8	Amount recognised in regulatory capital and eligible liabilities instruments (currency in millions, as at the most recent reporting date) ¹⁾	€ 2 mn	€ 2 mn	€ 25 mn
9	Nominal amount of instrument	€ 5 mn	€ 5 mn	€ 50 mn
EU-9a	Issue price	99.73%	100.00%	100.00 %
EU-9b	Redemption price	100.00%	100.00%	100.00 %
10	Accounting classification	Liability – measured at amortised cost	Liability – measured at amortised cost	Liability – measured at amortised cost
11	Original date of issuance	27 February 2014	28 February 2014	20 May 2014
12	Perpetual or dated	Fixed maturity	Fixed maturity	Fixed maturity
13	Original maturity date	27 February 2026	3 March 2026	20 May 2026
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date, contingent call dates, and redemption amount	At nominal amount if no longer recognised as Tier 2 capital.	At nominal amount if no longer recognised as Tier 2 capital.	At nominal amount if no longer recognised as Tier 2 capital.
16	Subsequent call dates, if applicable	n/a	n/a	n/a
	Coupons/dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related reference index	5.020%	5.050%	4.304 %
19	Existence of a "dividend stopper"	No	No	No
EU-20a		Mandatory	Mandatory	Mandatory
EU-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory
21	Existence of step-up features, or other incentive to redeem	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible: Conversion trigger(s)	n/a	n/a	n/a
25	If convertible: fully or partially	n/a	n/a	n/a
26	If convertible: Conversion rate	n/a	n/a	n/a
27	If convertible: Mandatory or optional conversion	n/a	n/a	n/a
28	If convertible: Specify instrument type convertible into	n/a	n/a	n/a
29	If convertible: Specify issuer of instrument it converts into	n/a	n/a	n/a
30	Write-down features	n/a	n/a	n/a
31	If write-down: Write-down trigger(s)			n/a
32	lf write-down: full or partial	n/a	n/a	n/a
33	If write-down: permanent or temporary	n/a		n/a
34	If temporary write-down: Description of write-up mechanism	n/a	n/a	n/a
34a	Type of subordination (only for eligible liabilities)	n/a	n/a	n/a
EU-34b	Ranking of the instrument in normal insolvency proceedings	n/a	n/a	n/a
35	Position in subordination hierarchy in liquidation	Junior to non-	Junior to non-	Junior to non-
	(specify instrument type immediately senior to instrument)	subordinated liabilities	subordinated liabilities	subordinated liabilities
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	n/a	n/a	n/a
37a	Link to the full term and conditions of the instrument (signposting)	/281195BF.pdf	/281209BF.pdf	/282022BF.pdf

1	Issuer	Aareal Bank AG	Aareal Bank AG	Aareal Bank AG
2	Unique identifier (e.g. CUSIP, ISIN or Bloomberg identifier for private placement)	282060BF	282066BF	283721BF
2a	Public or private placement	Private	Private	Private
3	Governing law(s) of the instrument	German law	German law	German law
	Regulatory treatment			
4	Current treatment, taking into account, if applicable, the transitional CRR rules	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	Post-transitional CRR rules	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo/(sub-)consolidated/solo and (sub-)consolidated level	Group/sub-group level	Group/sub-group level	Group/sub-group level
7	Instrument type (types to be specified by each jurisdiction)	Subordinated liability	Subordinated liability	Subordinated liability
8	Amount recognised in regulatory capital and eligible liabilities instruments (currency in millions, as at the most recent reporting date) $^{1)}$	€ 5 mn	€ 5 mn	€ 5 mn
9	Nominal amount of instrument	€ 5 mn	€ 5 mn	€ 5 mn
EU-9a	Issue price	100.00%	100.00%	100.00 %
EU-9b	Redemption price	100.00%	100.00%	100.00%
10	Accounting classification	Liability – measured at amortised cost	Liability – measured at amortised cost	Liability – measured at amortised cost
11	Original date of issuance	22 May 2014	16 May 2014	8 October 2014
12	Perpetual or dated	Fixed maturity	Fixed maturity	Fixed maturity
13	Original maturity date	22 May 2029	16 May 2029	8 October 2029
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date, contingent call dates, and redemption amount	At nominal amount if no longer recognised as Tier 2 capital.	At nominal amount if no longer recognised as Tier 2 capital.	At nominal amount if no longer recognised as Tier 2 capital.
16	Subsequent call dates, if applicable	n/a	n/a	n/a
	Coupons / dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related reference index	4.400%	4.260%	4.380%
19	Existence of a "dividend stopper"	No	No	No
EU-20a		Mandatory	Mandatory	Mandatory
EU-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory
21	Existence of step-up features, or other incentive to redeem	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible: Conversion trigger(s)	n/a	n/a	n/a
25	If convertible: fully or partially	n/a	n/a	n/a
26	If convertible: Conversion rate		n/a	n/a
27	If convertible: Mandatory or optional conversion	n/a	n/a	n/a
28	If convertible: Specify instrument type convertible into	n/a	n/a	n/a
29	If convertible: Specify issuer of instrument it converts into	n/a	n/a	n/a
30	Write-down features	n/a	n/a	n/a
31	If write-down: Write-down trigger(s)			n/a
32	If write-down: full or partial	n/a	n/a	n/a
33	If write-down: permanent or temporary	n/a		n/a
34	If temporary write-down: Description of write-up mechanism	n/a	n/a	n/a
34a	Type of subordination (only for eligible liabilities)	n/a	n/a	n/a
EU-34b	Ranking of the instrument in normal insolvency proceedings	n/a	n/a	n/a
35	Position in subordination hierarchy in liquidation	Junior to non-	Junior to non-	Junior to non-
	(specify instrument type immediately senior to instrument)	subordinated liabilities	subordinated liabilities	subordinated liabilities
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	n/a	n/a	n/a
37a	Link to the full term and conditions of the instrument (signposting)	/282060BF.pdf	/282066BF.pdf	/283721BF.pdf

1	Issuer	Aareal Bank AG	Aareal Bank AG	Aareal Bank AG
2	Unique identifier (e.g. CUSIP, ISIN or Bloomberg identifier for private placement)	283731BF	283745BF	283978BF
2a	Public or private placement	Private	Private	Private
3	Governing law(s) of the instrument	German law	German law	German law
	Regulatory treatment			
4	Current treatment, taking into account, if applicable, the transitional CRR rules	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	Post-transitional CRR rules	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo/(sub-)consolidated/solo and (sub-)consolidated level	Group/sub-group level	Group/sub-group level	Group/sub-group level
7	Instrument type (types to be specified by each jurisdiction)	Subordinated liability	Subordinated liability	Subordinated liability
8	Amount recognised in regulatory capital and eligible liabilities instruments (currency in millions, as at the most recent reporting date) ¹⁾	€ 2 mn	€1 mn	€ 2 mn
9	Nominal amount of instrument	€ 10 mn	€ 6 mn	€ 10 mn
EU-9a	Issue price	100.00%	100.00%	100.00%
EU-9b	Redemption price	100.00%	100.00%	100.00%
10	Accounting classification	Liability – measured at amortised cost	Liability – measured at amortised cost	Liability – measured at amortised cost
11	Original date of issuance	8 October 2014	8 October 2014	29 October 2014
12	Perpetual or dated	Fixed maturity	Fixed maturity	Fixed maturity
13	Original maturity date	8 October 2024	8 October 2024	29 October 2024
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date, contingent call dates, and redemption amount	At nominal amount if no longer recognised as Tier 2 capital.	At nominal amount if no longer recognised as Tier 2 capital.	At nominal amount if no longer recognised as Tier 2 capital.
16	Subsequent call dates, if applicable	n/a	n/a	n/a
	Coupons/dividends			
17	· · · · · · · · · · · · · · · · · · ·	Fixed	Fixed	Fixed
17	Fixed or floating dividend/coupon			3.732 %
18 19	Coupon rate and any related reference index Existence of a "dividend stopper"	3.720% No	3.745% No	
		Mandatory	Mandatory	Mandatory
	· · · · · · · · · · · · · · · · · · ·	Mandatory	Mandatory	Mandatory
21	Existence of step-up features, or other incentive to redeem	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible
	If convertible: Conversion trigger(s)	n/a		n/a
-	If convertible: fully or partially	n/a		
	If convertible: Conversion rate	n/a		
27	If convertible: Mandatory or optional conversion			
	If convertible: Specify instrument type convertible into	n/a	n/a	
	If convertible: Specify issuer of instrument it converts into		n/a	n/a
	Write-down features	n/a	n/a	n/a
31	If write-down: Write-down trigger(s)	n/a	n/a	n/a
32	If write-down: full or partial	n/a	n/a	n/a
33	If write-down: permanent or temporary	n/a	n/a	n/a
34	If temporary write-down: Description of write-up mechanism	n/a	n/a	n/a
34a	Type of subordination (only for eligible liabilities)	n/a	n/a	n/a
EU-34b	Ranking of the instrument in normal insolvency proceedings	n/a	n/a	n/a
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Junior to non- subordinated liabilities	Junior to non- subordinated liabilities	Junior to non- subordinated liabilities
36	Non-compliant transitioned features	No	No	No
	If yes, specify non-compliant features	n/a	n/a	n/a
37				

1	Issuer	Aareal Bank AG	Aareal Bank AG	Aareal Bank AG
2	Unique identifier (e.g. CUSIP, ISIN or Bloomberg identifier for private placement)	284054BF	284109BF	284122BF
2a	Public or private placement	Private	Private	Private
3	Governing law(s) of the instrument	German law	German law	German law
	Regulatory treatment			
4	Current treatment, taking into account, if applicable, the transitional CRR rules	Tier 2 capital	Tier 2 capital	Tier 2 capital
5	Post-transitional CRR rules	Tier 2 capital	Tier 2 capital	Tier 2 capital
6	Eligible at solo/(sub-)consolidated/solo and (sub-)consolidated level	Group/sub-group level	Group/sub-group level	Group/sub-group level
7	Instrument type (types to be specified by each jurisdiction)	Subordinated liability	Subordinated liability	Subordinated liability
8	Amount recognised in regulatory capital and eligible liabilities instruments (currency in millions, as at the most recent reporting date) $^{1)}$	€ 14 mn	€ 3 mn	€ 5 mn
9	Nominal amount of instrument	€ 15 mn	€ 3 mn	€ 5 mn
EU-9a	Issue price	100.00%	98.94%	100.00 %
EU-9b	Redemption price	100.00%	100.00%	100.00 %
10	Accounting classification	Liability – measured at amortised cost	Liability – measured at amortised cost	Liability – measured at amortised cost
11	Original date of issuance	5 November 2014	12 November 2014	12 November 2014
12	Perpetual or dated	Fixed maturity	Fixed maturity	Fixed maturity
13	Original maturity date	5 November 2029	12 November 2029	12 November 2029
14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
15	Optional call date, contingent call dates, and redemption amount	At nominal amount if no longer recognised as Tier 2 capital.	At nominal amount if no longer recognised as Tier 2 capital.	At nominal amount if no longer recognised as Tier 2 capital.
16	Subsequent call dates, if applicable	n/a	n/a	n/a
	Coupons/dividends			
17	Fixed or floating dividend/coupon	Fixed	Fixed	Fixed
18	Coupon rate and any related reference index	4.300%	4.170%	4.280 %
19	Existence of a "dividend stopper"	No	No	No
EU-20a		Mandatory	Mandatory	Mandatory
EU-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory	Mandatory	Mandatory
21	Existence of step-up features, or other incentive to redeem	No	No	No
22	Non-cumulative or cumulative	Non-cumulative	Non-cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible
24	If convertible: Conversion trigger(s)	n/a	n/a	n/a
25	If convertible: fully or partially	n/a	n/a	n/a
26	If convertible: Conversion rate		n/a	
27	If convertible: Mandatory or optional conversion	n/a	n/a	n/a
28	If convertible: Specify instrument type convertible into	n/a	n/a	n/a
29	If convertible: Specify issuer of instrument it converts into	n/a	n/a	n/a
30	Write-down features	n/a	n/a	n/a
31	If write-down: Write-down trigger(s)			n/a
32	If write-down: full or partial	n/a	n/a	n/a
33	If write-down: permanent or temporary	n/a	n/a	
34	If temporary write-down: Description of write-up mechanism	n/a	n/a	n/a
34a	Type of subordination (only for eligible liabilities)	n/a	n/a	n/a
EU-34b	Ranking of the instrument in normal insolvency proceedings	n/a	n/a	n/a
35	Position in subordination hierarchy in liquidation	Junior to non-	Junior to non-	Junior to non-
	(specify instrument type immediately senior to instrument)	subordinated liabilities	subordinated liabilities	subordinated liabilities
36	Non-compliant transitioned features	No	No	No
37	If yes, specify non-compliant features	n/a	n/a	n/a
37a	Link to the full term and conditions of the instrument (signposting)	/284054BF.pdf	/284109BF.pdf	/284122BF.pdf

ImageArran Park ASArran Park AS<					
Same Photo or private plasment Private Private Private Private 3 Governing lank of the Instrument Governing lank of the Instrument Ison The 2 capital	1	Issuer	Aareal Bank AG	Aareal Bank AG	Aareal Bank AG
S Operating bands of the naturenet Operane base Operane base 4 Counter security fractional The 2 capital The 2 capital The 2 capital 5 Flock-transloted cited on on (pu-5-consolicated lated Capital-group level Capital-group leve	2	Unique identifier (e.g. CUSIP, ISIN or Bloomberg identifier for private placement)	284141BF	284170BF	284192BF
Regulatory treatment Immunolity Immunolity Immunolity 4 Connect statement, stategort to account, it applicable, the transform CHR rules The 2 capital Chapter accounts Cha	2a	Public or private placement	Private	Private	Private
4 Current insemant, taking into account, if applicable, the transitional CRP rules The 2 capital The 2 capital The 2 capital 5 Reit increational CRP rules The 2 capital The 2 capital The 2 capital 6 Reight end (Lep)-concletted view in the concent income interview in the concent income	3	Governing law(s) of the instrument	German law	German law	German law
9 Per-transformal CRB-values Ther 2 capital Ther 2 capital 6 Eigbe at solv(ab)concoldator) controllator) concoldator (and y concursator) provemed and tablity Cincurs/abgroup (and 2) Cincurs/abgroup (and 2) 8 Marrout recognised in regulatory capital and eigble liabilities instruments (aurrets) million, as at the modent meant regulatory actal and eigble liabilities instruments € 2 mm € 9 mm € 1 mm 9 Marrind amount of instrument € 2 mm € 10 mm € 0 mm € 0 mm 10 Marrind amount of instrument € 2 mm € 10 mm € 0 mm € 0 mm 10 Accounting classification 10 0000% 100000% 100000% 100000% 11 Accounting classification 13 November 2014 14 November 2014 18 November 2014		Regulatory treatment			
8 Eligibia is sob/(sub-)consolidated/sole on (sub-)consolidated level Group/sub-group level Group/sub-group level Group/sub-group level 7 Instrument fore depose to to specified in regulator (sub-)consolidated level € 0 mm	4	Current treatment, taking into account, if applicable, the transitional CRR rules	Tier 2 capital	Tier 2 capital	Tier 2 capital
7 Instrument type types to be specified by sech jurisdiction Subcontrained liability Subcontrained liability Subcontrained liability 8 Amount recognised in regulatory capital and signer liabilities instruments € 2 m € 6 m € 1 m 9 Normal monout of reformant € 1 m € 1 m € 1 m € 1 m 9 Normal monout of reformant € 1 m € 1 m € 1 m € 1 m 9 Normal monout of reformant € 1 m € 1 m € 1 m € 1 m 10 Accounting classification 1 and Normato 2014	5	Post-transitional CRR rules	Tier 2 capital	Tier 2 capital	Tier 2 capital
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EL-9a Issue price 100.00% 100.00% 100.00% EL-9a Rotomption price 100.00% 100.00% 100.00% 100.00% 10 Accounting classification Liability-moscured at Liability-	8		€ 2 mn	€ 9 mn	€ 1 mn
EU-80 Redunption price 100.00% 100.00% 100.00% 100.00% 10 Accounting classification Liability -measured at anottated costs Liability -measured at anottated costs Liability -measured at anottated costs 11 Original date of Sausnoc 131 Novembor 2014 141 Novembor 2014 141 Novembor 2014 141 Novembor 2014 12 Preprisuitor of dated Fixed muturity Fixed muturity Fixed muturity 158 Novembor 2014 141 Novembor 2029 141 Novembor 2029 148 Novembor 2014 The Transmith The Transmith Novembor 2014 178 Novembor 2014 Nove Nove The Zo capith The Zo capith<	9	Nominal amount of instrument	€ 2 mn	€ 10 mn	€ 6 mn
Accounting classification Liabily - measured at amortsade cost amortsade cost amortsad	EU-9a	Issue price	100.00 %	100.00%	100.00%
10Accounting coststationis anortised costis montised cost11Original date of issuance13 November 201414 November 201415 November 201412Pepetular of datedTised multuryFised multuryFised multury13Original maturity date13 November 202914 November 202918 November 202414Issuar call subject to prior supervisory approvalYesYesYes15Optional call date, contingent call dates, and redemption amountAt normal amountfino longer recognised as Tor 2 capital.Tire Capital.Tire Capital.16Subsequent call dates, if applicablen/an/an/an/a7Fixed of fistating dividand/couponFixedFixedFixed17Fixed on fistating dividand/couponFixedFixedMandatoryMandatory10Existence of a "dividend stopper"MandatoryMandatoryMandatory12Existence of a "dividend stopper"MandatoryMandatoryMandatory12Existence of stop-up fastures, or other incentive to redeemNon-cumulativeNon-cumulative24fit convertible: Mandatory or partially discretionary and adatory in torns of anount)MandatoryMandatory25fit discretionary partially discretionary or mandatory in torns of anount)MandatoryMandatory26fit convertible: Conversion trigger(s)Non-cumulativeNon-cumulative27fit convertible: Conversion trigger(s)Non-cumulativeNon-cumulative28 <td>EU-9b</td> <td>Redemption price</td> <td>100.00%</td> <td>100.00%</td> <td>100.00%</td>	EU-9b	Redemption price	100.00%	100.00%	100.00%
12 Pertulation dated Fixed maturity Fixed maturity Fixed maturity 13 Original maturity date 13 November 2029 14 November 2029 18 November 2029 14 Issuer call aubject to prior supervisory approval Ves Ves Ves 15 Optional call date, contingent call dates, and nedemption amount At nominal amount At nominal amount If no longer recognised as The 10 noger recognised as The 2 captal. 16 Subsequent call dates, or applicable n/a Na Na Na 17 Fixed or floating dividend/coupon Fixed Fixed Fixed Fixed 18 Coupon rate and any related neterone index 4.080% 4.080% 4.080% 19 Existence of a "dividend stopper" No No No 20.20 Fully discretionary partially discretionary or madatory (in terms of timing) Mandatory Mandatory 210.20 Existence of stap-up features, or other incentue to redeem No No No 220 Fully discretionary partially discretionary partially discretionary partialy discretionary partial match on the match on the m	10	Accounting classification	-		-
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14 Issue call subject to prior supervisory approval Yes Yes 15 Optional call date, contingent call dates, and redemption amount At nominal amount in longer recognised as Tier 2 capital. At nominal amount in longer recognised as Tier 2 capital. At nominal amount in longer recognised as Tier 2 capital. It no binger recognised as Tier 2 capital. It no binger recognised as Tier 2 capital. It no houser recognised as Tier 2 capital. 16 Subsequent call dates, in applicable n/a n/a n/a 17 Fixed of floating dividends Fixed Fixed Fixed 18 Coupons / dividends 4.080% 4.080% 3.430% 19 Existence of a floating divident proper No No No 20-20a Fully discontionary, partially discontionary or mandatory (in terms of timing) Mandatory Mandatory Mandatory 212-20a Fully discontionary, partially discontionary or mandatory (in terms of timing) Non-commutative Non-commutative Non-commutative 22 Non-commutative or non-commentive to redoem No No No	12	Perpetual or dated	Fixed maturity	Fixed maturity	Fixed maturity
At nominal amount At nominal amount At nominal amount At nominal amount If no longer recognised as THE 2 capital. If no longer recognised as THE 2 capital. 16 Subsequent call dates, if applicable n/a n/a n/a 7 Fixed of floating dividend/ocupon Fixed 4.080% 4.080% 3.430% 18 Coupons / dividend stopper* No No No No 19 Existence of a "dividend stopper* No No No No EU-20b <fully (in="" discretionary="" discretionary,="" mandatory="" of="" or="" partially="" td="" terms="" timing)<=""> Mandatory Mandatory Mandatory 20 Fully discretionary, partially discretionary or mandatory (in terms of timing) No No No 21 Existence of a "dividend stopper" No No No No 22.0b Fully discretionary, partially discretionary or mandatory (in terms of timing) Mandatory Mandatory Mandatory 21 Existence of a "dividend stopper" Non-convertible Non-convertible Non-convertible 22 Non-convertible or non-convertible or non-convertible Non-c</fully>	13	Original maturity date	13 November 2029	14 November 2029	18 November 2024
15 Optional call date, contingent call dates, and redemption amount If no longer recognised as Tier 2 capital. If no longer recognised as Tier 2 capital. 16 Subsequent call dates, if applicable n'a n'a n'a 7 Fixed or floating dividend/coupon Fixed Fixed Fixed 17 Fixed or floating dividend/coupon Risk or floating dividend droppar' No No 19 Existence of a 'dividend suppar' No No No 19 Existence of a 'dividend suppar' Mandatory Mandatory Mandatory EU-20s Fully discretionary, partially discretionary or mandatory (in terms of timing) Mon-cumulative No No 21 Existence of stery-up features, or other incentive to redeern No No No 22 Non-cumulative Non-cumulative Non-cumulative Non-cumulative Non-cumulative 24 if convertible: Conversion trigger(s) n'a n'a n'a 25 furch table conversion trigger(s) n'a n'a n'a 26 forovertible: Conversion trigger(s)	14	Issuer call subject to prior supervisory approval	Yes	Yes	Yes
Coupons / dividends 17 Fixed or floating dividend/coupon Fixed Fixed Fixed 18 Coupon rate and any related reference index 4.060% 4.080% 3.430% 19 Existence of a "dividend stopper" No No No EU-20a Fully discretionary, partially discretionary or mandatory (in terms of amount) Mandatory Mandatory Mandatory EU-20a fully discretionary, partially discretionary or mandatory (in terms of amount) Mon-cumulative Non-cumulative Non-cumulative 21 Existence of step-up features, or other incentive to redeem Non No No 22 Non-cumulative or cumulative Non-cumulative Non-cumulative Non-cumulative 23 Convertible: rone-convertible Non-convertible Non-cumulative Non-cumulative 24 If convertible: fully or partially nr/a nr/a nr/a 24 If convertible: Specify instrument type convertible into nr/a nr/a 25 If convertible: Specify instrument to convertible into nr/a nr/a nr/a <td< td=""><td>15</td><td>Optional call date, contingent call dates, and redemption amount</td><td>if no longer recognised as</td><td>if no longer recognised as</td><td>if no longer recognised as</td></td<>	15	Optional call date, contingent call dates, and redemption amount	if no longer recognised as	if no longer recognised as	if no longer recognised as
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18 Coupon rate and any related reference index 4.080% 4.080% 3.430% 19 Existence of a "dividend stopper" No No No EU-20a Fully discretionary, partially discretionary or mandatory (in terms of timing) Mandatory Mandatory Mandatory EU-20a Fully discretionary, partially discretionary or mandatory (in terms of amount) Mandatory Mandatory Mandatory 21 Existence of step-up features, or other incentive to redeem No No No 23 Convertible or non-convertible Non-comulative Non-comulative Non-comulative 24 If convertible: Conversion trigger(s) n'a n'a n'a 24 If convertible: Conversion rate n'a n'a n'a 25 If convertible: Mandatory or optional conversion n'a n'a n'a 26 If convertible: Specify instrument tip convertis into n'a n'a n'a 27 If convertible: Specify instrument type convertible into n'a n'a n'a 28 If convertible: Specify instrument type convertible into<		Coupons/dividends			
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EU-20bFully discretionary or mandatory (in terms of amount)MandatoryMandatoryMandatory21Existence of step-up features, or other incentive to redeemNoNoNo22Non-cumulative or cumulative or cumulative or cumulative or cumulative or cumulative or cumulative or cumulativeNon-cumulativeNon-cumulativeNon-cumulative23Convertible or non-convertibleNon-convertibleNon-cumulativeNon-cumulativeNon-cumulative24If convertible: Conversion trigger(s)n/an/an/a25If convertible: Conversion raten/an/an/a26If convertible: Conversion raten/an/an/a27If convertible: Specify instrument type conversionn/an/an/a28If convertible: Specify instrument it converts inton/an/an/a30Write-down featuresn/an/an/a31If write-down: trill or partialn/an/an/a34If temporary write-down: trigger(s)n/an/an/a34If write-down: trill or partialn/an/an/a34Themporary write-down: Description of write-up mechanismn/an/an/a34Themporary write-down: Description of write-up mechanismn/an/an/a34Themporary write-down: Description of write-up mechanismn/an/an/a35Position in subordination hierarchy in liquidationJunior to non- subordinated liabilitiesSubordinated liabilit	19	Existence of a "dividend stopper"	No	No	No
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25If convertible: fully or partiallyn/an/a26If convertible: Conversion raten/an/a27If convertible: Mandatory or optional conversionn/an/a28If convertible: Specify instrument type convertible inton/an/a29If convertible: Specify instrument it converts inton/an/a30Write-down featuresn/an/a31If write-down: Write-down trigger(s)n/an/a32If write-down: convertible inton/an/a33If write-down: convertible inton/an/a34If temporary write-down: bescription of write-up mechanismn/an/a34Type of subordination (only for eligible liabilities)n/an/a35Position in subordination hierarchy in liquidationJunior to non- subordinated liabilitiesJunior to non- subordinated liabilities36Non-compliant transitioned featuresNoNoNo37If yes, specify non-compliant featuresn/an/a37If yes, specify non-compliant featuresn/an/a	23	Convertible or non-convertible	Non-convertible	Non-convertible	Non-convertible
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35Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)Junior to non- subordinated liabilitiesJunior to non- subordinated liabilities36Non-compliant transitioned featuresNoNo37If yes, specify non-compliant featuresn/an/a	34a	Type of subordination (only for eligible liabilities)	n/a	n/a	n/a
35(specify instrument type immediately senior to instrument)subordinated liabilitiessubordinated liabilities36Non-compliant transitioned featuresNoNo37If yes, specify non-compliant featuresn/an/a	EU-34b	Ranking of the instrument in normal insolvency proceedings	n/a	n/a	n/a
37 If yes, specify non-compliant features n/a n/a	35				
	36	Non-compliant transitioned features	No	No	No
37aLink to the full term and conditions of the instrument (signposting)/284141BF.pdf/284170BF.pdf	37	If yes, specify non-compliant features	n/a	n/a	n/a
	37a	Link to the full term and conditions of the instrument (signposting)	/284141BF.pdf	/284170BF.pdf	/284192BF.pdf